COVID-19 Impact and Recovery Report: International Summary

LEGEND:

Updated: June 16, 2020

This document provides a summary of the situation across Destination Canada's international markets. For further details, please refer to the Impact and Recovery Report documents available for each individual market. www.destinationcanada.com/en/coronavirus-updates/covid-19-research

Recovery signal assessment¹ **Overseas markets:** US market: COVID-19 COVID-19 Domestic III Tentative Regularized IV International Response Response 0 Total confirmed COVID-19 cases as of June 16^2 $\uparrow = \%$ increase compared to previous week³ **Estimated Change in Tourism Export Revenue from** January to September Compared to 2019 by Province (\$M)⁴ Estimated change in Tourism Export Revenue from January to September compared to 2019 (\$M) (% change compared to 2019)⁴ (% change compared to 2019) 2019 Tourism Export Revenue from January to September 2019 Tourism Export Revenue from January to September UK COVID-19 Response - Government restrictions or NORTH movement and travel are gradually being lifted. -\$289.8M (-82%) NL 2019 \$354.3M -\$81.4M (-78%) 299.600 13% 2019 \$104.6M **O** BC QC -\$864.9M (-78%) SK -\$3.449.6M (-77%) -\$1,952.1M (-76% -\$116.7M (-80%) 2019 \$1,115.2M 2019 \$4,490.4M 2019 **\$2,576.7M** 2019 **\$146.6M** AB ON CANADA -\$1.242.9M (-81%) -\$3.986.2M (-80%) \cap 2019 **\$1,532.2M** 2019 \$4,960.3M MB⁴ \bigcirc -\$153.3M (-78%) 2019 \$197.4M NS NB PEI -\$206.3M (-84%) -\$368.1M (-85%) -\$126.4M (-84%) **CHINA** 2019 **\$246.8M** 2019 **\$433.1M** 2019 **\$151.1M** Ш Domestic - Domestic travel within China is being considered, planned, and booked. Notably, Chinese tour operators are mandated to pause selling tours US for international destinations. **MEXICO** 84,378 0% Regional - The US has moved to the Regional phase and domestic travel within US is being considered, COVID-19 Response - Government restrictions on planned, and booked. movement and travel are gradually being lifted. -\$1,158.4M (-82%) 2019 \$1,405.4M 2,134,973 18% **150.264 †**25% -\$7,416.7M (-81%) -\$426.1M (-76%) S. KOREA INDIA 2019 **\$559.7M** 2019 \$9.129.8M COVID-19 Response - Most government restrictions Domestic - Domestic travel within South Korea is on movement have been lifted, but are now being being considered, planned, and booked. However, reimplemented in some areas. some government restrictions are being re-establishe ¹ For additional information on methodology and a a description of the recovery signals, please see Methodological Notes given a recent rise in the number of confirmed cases.

343.091 29%

2019 **\$292.2M**

\$228.6M (-78%)

0

12.155 13%

2019 \$306.8M

-\$224.9M (-73%)

- ² Johns Hopkins Coronavirus Resource Center, June 16, 2020 5pm PST
- ³ European CDC, June 16, 2020
- ⁴ Destination Canada Estimates as of June 14, 2020





